

# Setup Review

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## WHY CONDUCT A SETUP REVIEW?

A Setup Review ensures your compliance streams are correctly configured and optimised for better performance within True Compliance. It also helps identify potential improvements or new features to enhance operations.

## HOW IT WORKS

The TC Plus team will conduct a detailed review of the agreed compliance streams, covering:

- Document Mapping
- Queries
- Automations
- Flags
- Widgets
- Notifications
- Reports
- Current Certificate Data Quality



## WHAT'S INCLUDED?

At the end of the review, we provide tailored recommendations per compliance stream—ranging from minor refinements to a full re-onboarding process. This review helps customers build confidence in True Compliance and maximize its compliance tracking functions.

## WHO CAN BENEFIT?

This service is designed for long-term customers looking to enhance or update their compliance setup, as well as new teams taking over compliance management within an organisation.